



**UNITED METHODIST FOUNDATION OF WEST VIRGINIA, INC.**

P.O. Box 3811  
Charleston, WV 25338-3811

**Investment Performance  
June 30, 2017**

Enclosed is the REPORT FOR THE SECOND QUARTER 2017 for your account(s). This report reflects the changes in the market value of the account from January 1, 2017 through June 30, 2017.

Remember that account holders are able to access up-to-date account information online at your convenience. Contact us to learn how to get started!

Below are the current investment returns for the year-to-date, as well as the most recent full year and the average annual returns for all four of our investment funds.

Investment Fund	Year to Date June 30, 2017	Previous Year 2016	3-Year Average 2014-2016	5-Year Average 2012-2016	10-Year Average 2007-2016
<b>Fund A—Fixed Income Fund</b>	<b>1.95%</b>	2.34%	0.12%	0.70%	2.97%
<i>Benchmark*</i>	<i>1.06%</i>	<i>1.25%</i>	<i>0.16%</i>	<i>-0.04%</i>	<i>2.63%</i>
<b>Fund B1—Conservative Balanced</b>	<b>5.80%</b>	6.64%	2.20%	4.20%	3.23%
<i>Benchmark*</i>	<i>4.74%</i>	<i>6.40%</i>	<i>2.55%</i>	<i>3.81%</i>	<i>3.16%</i>
<b>Fund B2—Moderate Balanced</b>	<b>6.46%</b>	7.40%	3.02%	6.41%	3.90%
<i>Benchmark*</i>	<i>5.59%</i>	<i>7.13%</i>	<i>3.23%</i>	<i>5.97%</i>	<i>3.54%</i>
<b>Fund B3—Aggressive Balanced</b>	<b>8.20%</b>	7.68%	2.47%	6.42%	3.62%
<i>Benchmark*</i>	<i>7.46%</i>	<i>7.21%</i>	<i>2.70%</i>	<i>6.49%</i>	<i>3.63%</i>

Please contact us with any questions or if you wish to discuss this information.

\* The benchmarks are customized to match the asset allocation in each Fund, adjusted for fees.

*Consider the Possibilities*

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